**INTEREST RATES MARKET NOTICE**

**Date: 25 March 2015**

**Subject:** New Financial Instrument Listing

***(VUKILE PROPERTY FUND LIMITED –“VKC09”)***

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The JSE Limited has granted a listing to **VUKILE PROPERTY FUND LIMITED** on Interest Rate Market with effect from 27 March 2015

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** VKC09

**Nominal Issued** R 56,000,000.00

**Issue Price** 100 %

**Coupon** 7.308% ( 3 Month JIBAR as at 24 March 2015 of 6.108 % plus 120 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 March 2016

**Books Close** 15 June, 15 September, 15 December, 15 March

**Interest Payment Date(s)** 25 June, 25 September, 25 December, 25 March

**Last Day to Register** By 17:00 on 14 June, 14 September, 14 December, 14 March

**Issue Date** 27 March 2015

**Date Convention** Following

**Interest Commencement Date** 27 March 2015

**First Interest Payment Date** 25 June 2015

**ISIN No.** ZAG000124827

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/VKC09%20Pricing%20Supplement%2020150327.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/VKC09%20Pricing%20Supplement%2020150327.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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